

13th October, 2020

To,
BSE Limited
25th Floor, P J Towers
Dalal Street, Mumbai- 400 001(Maharashtra)

Kind Attn: Mr Khushro A. Bulsara
General Manager & Head - Listing

Dear Sir/Madam,

Subject: Compliance Certificate in terms of Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed Compliance Certificate dated 12th October, 2020 for the half year ended on 30th September, 2020 issued by M/s. V.M. & Associates, Company Secretaries, in terms of Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the above information on record.

For Ess Kay Fincorp Limited

For ESS KAY FINCORP LIMITED


Company Secretary

Anagha Bangur

Company Secretary

Membership No.: F10697

Encl: As above

ESS KAY FINCORP LIMITED

(Formerly Known as ESS KAY AUTO FINANCE PVT. LTD.)

Regd. Office : G 1-2, New Market, Khasa Kothi, Jaipur-302001

Ph.: +91-141-4161300-500 | Toll Free Number: 1800 1039 039

E-mail : info@skfin.in | Website : www.skfin.in

CIN : U65923RJ1994PLC009051 | GSTIN : 08AAACE5115F1Z2

Date

**CERTIFICATE UNDER REGULATION 61(4) READ WITH 40(9) OF THE SECURITIES AND EXCHANGE
BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2020

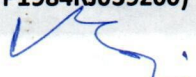
We have examined Registers, files and other documents relating to **ESS KAY FINCORP LIMITED**, having CIN U65923RJ1994PLC009051 and having Registered Office at G 1-2, New Market, Khasa Kothi Jaipur-302001 (Rajasthan) (hereinafter referred to as "**the Company**") as maintained by **KFin Technologies Private Limited**, Registrar and Share Transfer Agent (hereinafter referred to as "**RTA**") pertaining to records of Debentures of the Company for the period from **01st April, 2020 to 30th September, 2020** for the purpose of issuing a Certificate as per Regulation 61(4) read with 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company and RTA, we hereby certify that the Company has not received any requests relating to transfer, sub-division, consolidation, renewal or exchange of debentures during the half year ended on **30th September, 2020**.

*All the Debentures of the Company are in dematerialized form for the period, 01st April, 2020 to 30th September, 2020.

Place: Jaipur
Date: October 12, 2020
UDIN: F003355B000911834

For V. M. & Associates
Company Secretaries
(ICSI Unique Code P1984RJ039200)




CS Manoj Maheshwari
Partner
Certificate of Practice No.: 1971